Content Foreword 9 **General Reports** 10 Current Developments and Outlook in Energy Markets Cecilia Tam, Co-Autor Laura Cozzi 12 Developments in the Global Cement Market Joachim Harder 20 Modern Cement: Requirements as seen from the Construction Industry Andreas Schaab Technology Developments in the Cement Industry 28 Martin Schneider Theme Session: Future Challenges and Visions of Cement Process Technology 35 How will the Industry move ahead in Cooperation with the Equipment Suppliers? 36 Sten Stoltze, Co-Autor Kevin Happ 42 Customer Focused Clean Technology Jouni Salo, Co-Author Heiko Schürmann A Chinese Solution to Change Investment Return Model 50 Wang Wei ThyssenKrupp Resource Technologies: A New Company Rich in Tradition 56 Frank Ruoss Theme Session: Environmental Technology 63 High Efficiency SNCR for Non-Calciner Kilns: Potentials and Limits 64 Rüdiger Matheis, Co-Authors Bernward Goedecke, Dietrich Locher, Markus Pohl High-Dust SCR Technology: Operational Experience with Catalytic NO, Abatement 69 Detlef Edelkott Semi-Dust SCR: Lafarge Plant Mannersdorf (Austria) 74 Bernhard Köck Tail-End SCR Technology for the Mitigation of NO and NH.: Operational Experience at Rohrdorfer Zement 78 Helmut Leibinger The New Regenerative Thermal Oxidation (RTO) with Integrated NO Reduction at the Cement Plant Wopfing, Austria 84 Gerhard Philipp Mercury Emissions and Abatement Measures 90 Daniel Crowley Theme Session: Sustainability, Use of Energy and Resources 95 Protection of Biodiversity in Quarries: A Contribution to the Long-Term Sustainability of Natural Resources 96 Michael Rademacher 102 Experiences with Waste Heat at Plant Untervaz Fabio Wider Waste Heat Recovery and Power Generation in Cement Clinker Production: 108 An Energetic Comparison Andreas Werner, Co-Author Helmut Leibinger Energy Efficiency of Cement Production: Levers, Potentials and Limitations 112 Gernot Kirchner, Co-Author Volker Hoenig Motivating, Efficient and Flexible: VDZ's Enhanced Cement Training 118 Stefan Schäfer, Co-Autor Ludger Thomas Mill Audits: Tools to Increase Grinding Efficiency 124 Philipp Fleiger

Theme Session: Grinding Technology OK Mill: The Optimized and Versatile Grinder Jesper Havn Eriksen, Co-Autor Luis Petersen	131 132
Operational Experience from India's First MVR Vertical Roller Mill for Cement Grinding Robert Schnatz, Co-Authors Caroline Woywadt, V.K. Jain	138
VRM Grinding Technology: A Comprehensive Approach Daniel Strohmeyer	144
QUADROPOL RD: The World's First Vertical Roller Mill with Driven Rollers <i>Thomas Schmitz</i>	150
Production of Slag-Containing Cements by Separate Grinding of the Components Portland-Cement and GGBF Slag and Subsequent Mixing	154
Anton Kollmann HFCG Roller Press Grinding Systems and their Applications	162
Bao Wei, Co-Autors Gao Lin, Ding Hao	
Theme Session: Burning Technology From Municipal Solid Waste (MSW) to Energy Sandro Buzzi	169 170
Improved RDF Quality and Combustion due to the Drum Drier, Chelm, Poland Jaroslaw Sawecki	176
New 3000 tpd Line in Rezzato, Italy: Innovation for Sustainable Production Giovanni Cinti, Co-Autor Joys Riva	178
How to Protect the Kiln Shell against Corrosion Marcel Bieri	185
Low Temperature Corrosion in Cement Plants Christian Suchak, Co-Author Volker Hoenig	188
Theme Session: Cement and Concrete Low Clinker Ternary Cements: Performance and Standardization	193
Michel Delort 10 Years of Nanocem: Research Highlights	197
Karen Scrivener	197
Belite Calciumsulfoaluminate Ternesite (BCT): A New Low Carbon Clinker Technology Wolfgang Dienemann, Co-Authors Mohsen Ben Haha, Frank Bullerjahn, Dirk Schmitt	204
Belite Rich Portland Cement and Concrete Sui Tongbo, Co-Authors Fan, Lei, Wang, Jing, Wen Zhailun	213
Celitement: Where do we stand? Hendrik Möller	219
Durability Requirements for Concrete Today and in the Future Christoph Müller	223